ITEA PO Days 2025

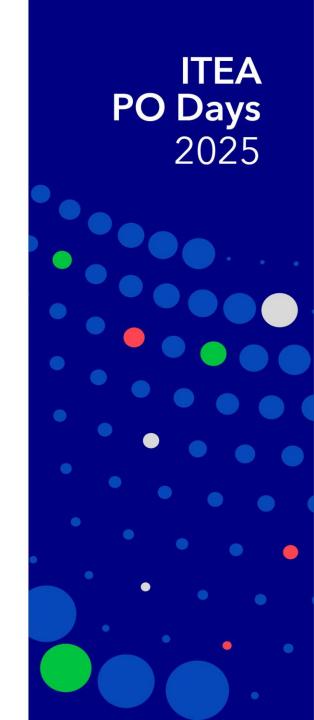
Guidelines for submitting a Project Outline

16 September, Estoril Johan van der Heide - ITEA ICT manager



- PO/FPP differentiation
- Online & Offline inputs
- ITEA websites
- PO Annex template
- PO Annex guidelines
- Project submission

PO / FPP differentiation



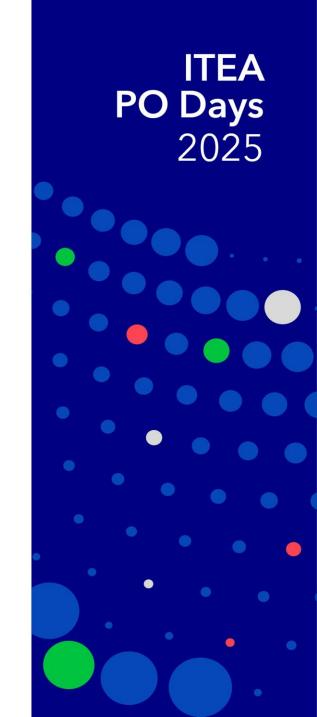
PO Stage

- Create a convincing story
- Push innovation for actual market impact
- Explain the concept and consortium relevance
- Present clear objectives

FPP Stage

- Refine the PO based on feedback from evaluation
- Create online Work Breakdown Structure
 - Work Packages
 - Tasks
 - Deliverables
- Propose a convincing realisation plan

Online & Offline inputs



Online input

https://itea4.org/community

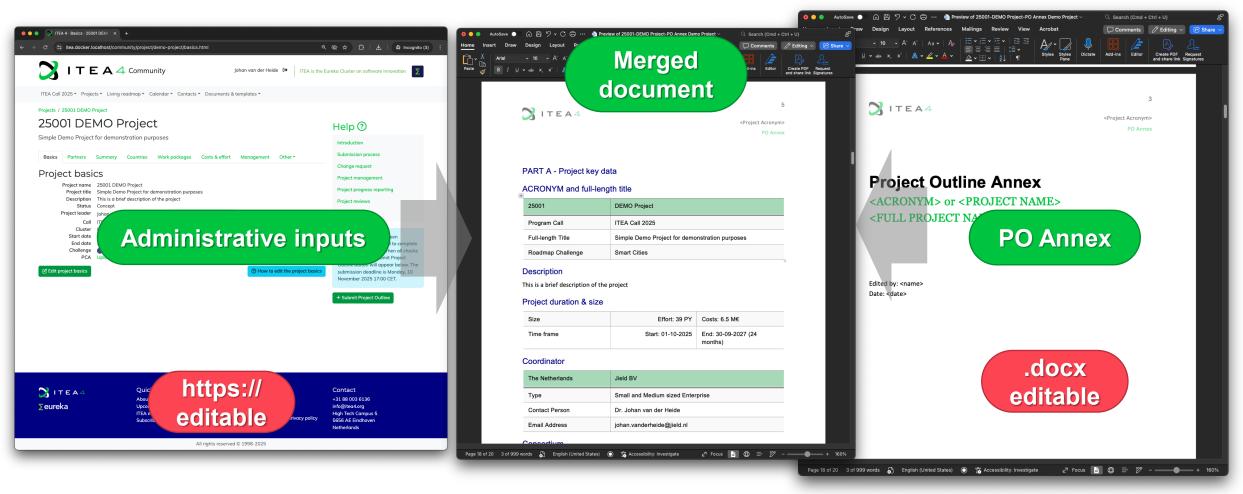
- General project information
 - NEW: Project executive summary
- Partner overview
- Planned cost and effort
- Country information Rationale for public funding
- Project submission



- Only global project information asked
 - No detailed partner information
 - No detailed country information
 - Online partner and country information is merged in the PO Annex document
- PO Annex is a WORD document, so rich text with images and tables is possible
- Project leader can upload the PO Annex to the ITEA website and the merge can be tested
- During submission the merged PO document will be automatically created and saved online

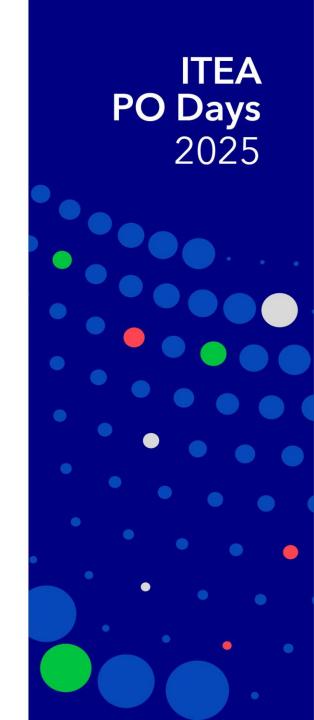


Online & Offline inputs



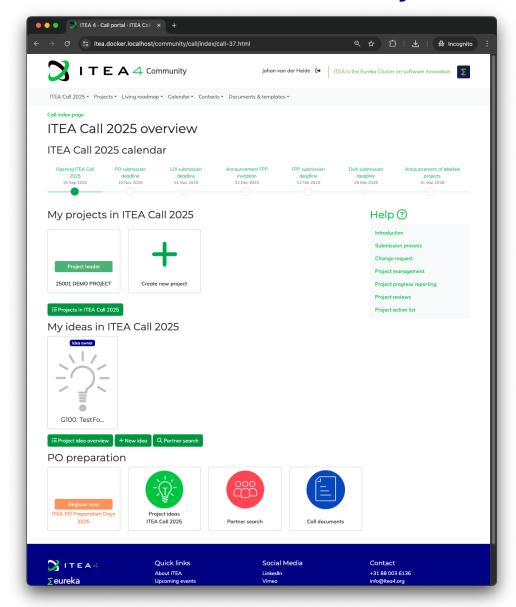


ITEA websites



Call index page

- New first menu item on Community website
- All relevant information of the open Call
- Direct access to My projects and My project ideas
- Timeline with relevant dates and deadlines



Project help

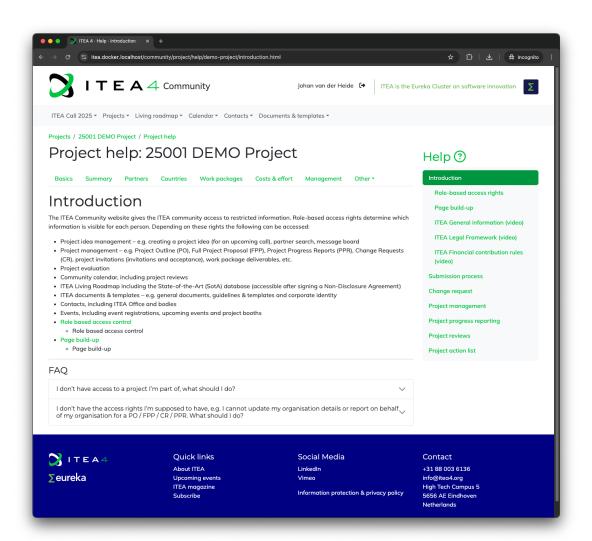
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- Online help with relevant FAQ per topic
- Accessible via menu on the right side of the project pages on the Community website
- Direct link to relevant help topic via the light-blue buttons

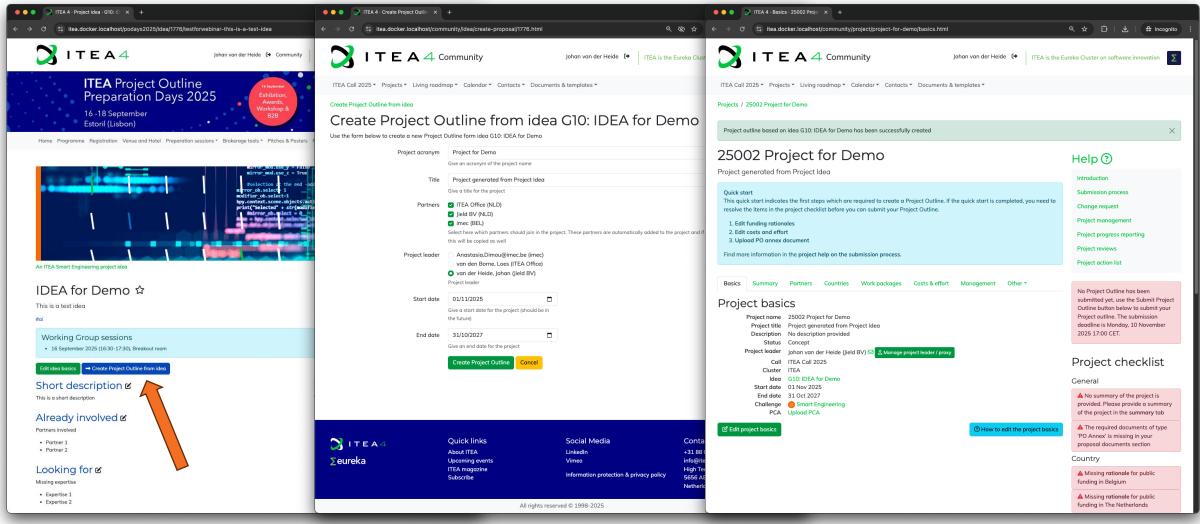
My active projects







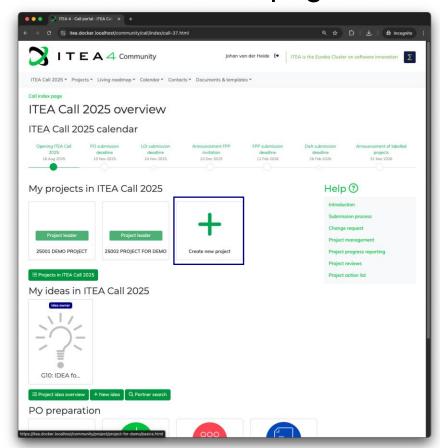
Create new project Directly from project idea





Create new project Without existing project idea

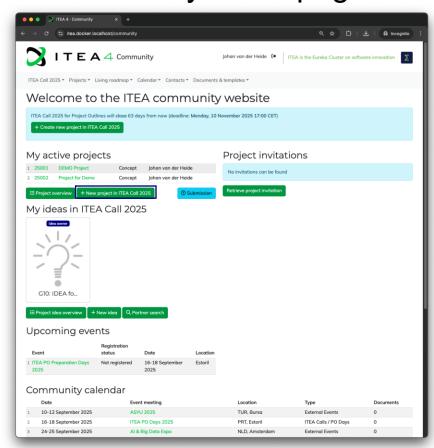
Call overview page





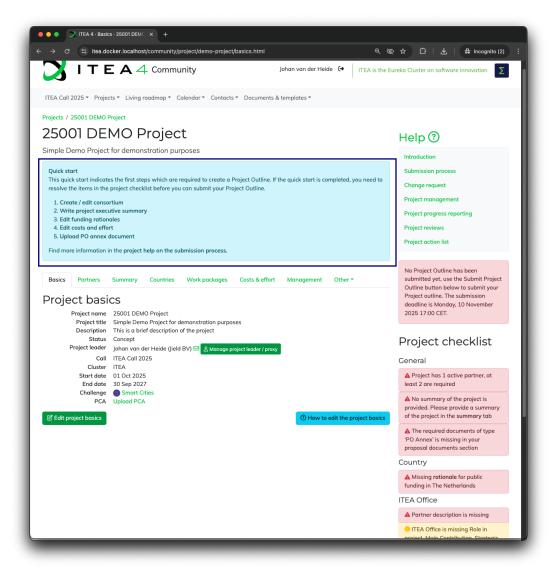
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Community index page



First steps to build a new project

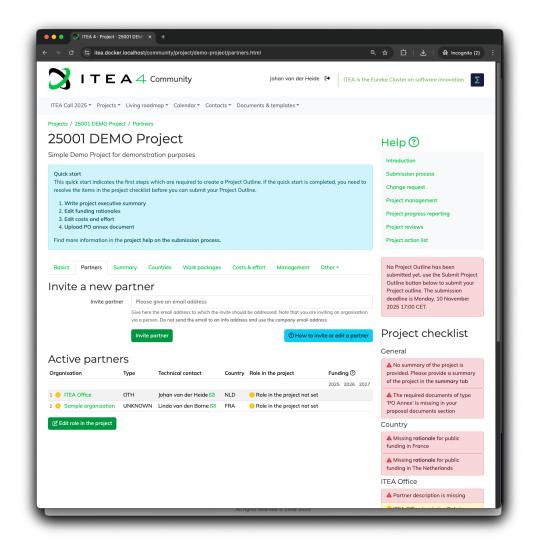
- Complete the form to create a new project
- Quick start helps to complete the first required steps





Step 1: Create / edit consortium (1)

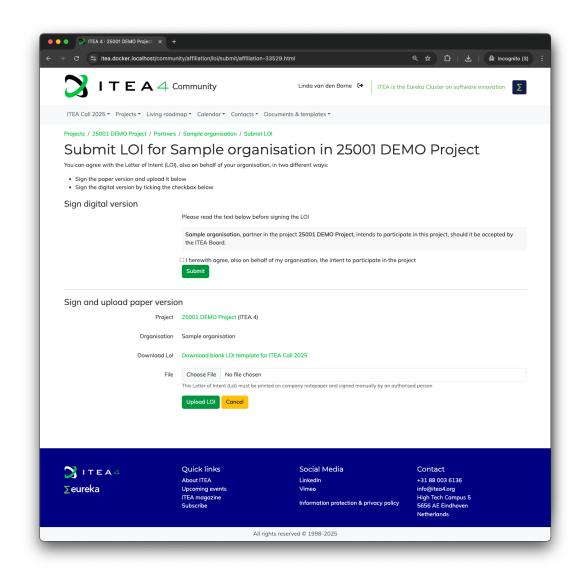
- New partners are added via invitations
- Invitee will receive an email
- Invitee can choose to accept or to decline the invitation
- When the invitation is accepted, the partner is added to the list of active partners
- It is possible to invite more contact persons from 1 organisation, each having a different role





Step 1: Create / edit consortium (2)

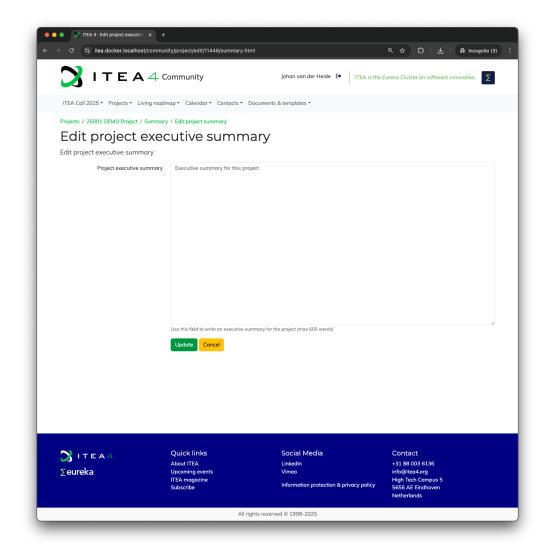
- Update the information per partner:
 - Description
 - Position on the value chain
 - Main contribution
 - Strategic importance
 - Market access
- Submit LOI
- NB: Deactivation of partner (via edit) is only possible when the partner has no cost and effort





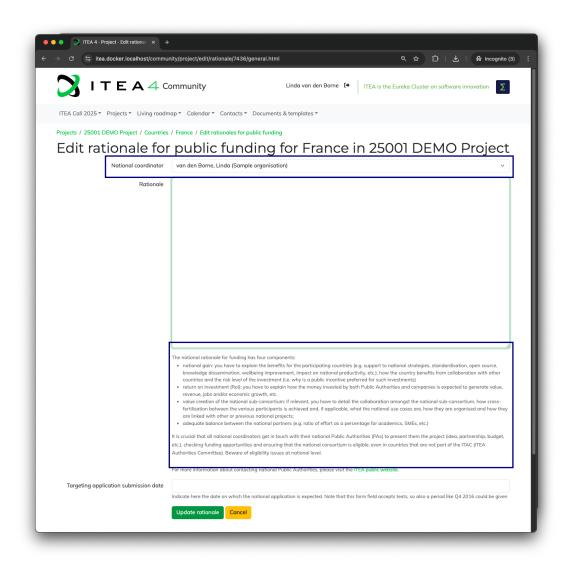
Step 2: Write project executive summary

- Project executive summary is now part of the online input and will be merged in the final document
- Maximum 600 words are allowed



Step 3: Edit funding rationales

- A rationale for public funding is required for every country
- Update the country coordinator and rationale per country
- Use the help text below the form to read what is expected
- The national coordinator can be any contact active for a partner in that country

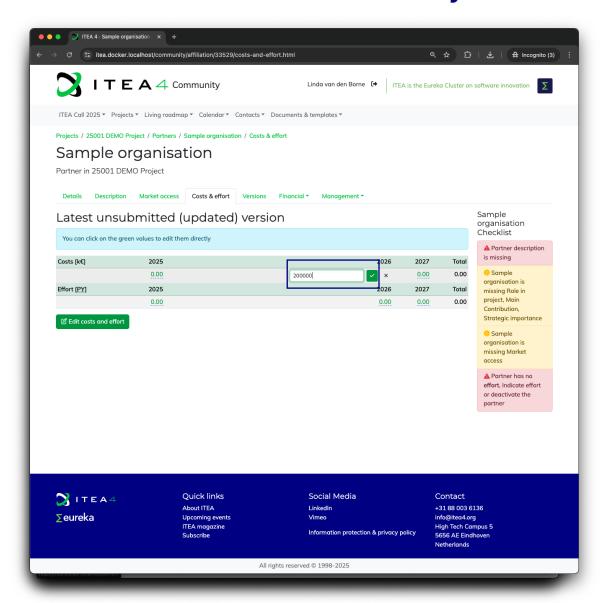




Step 4: Edit costs and effort

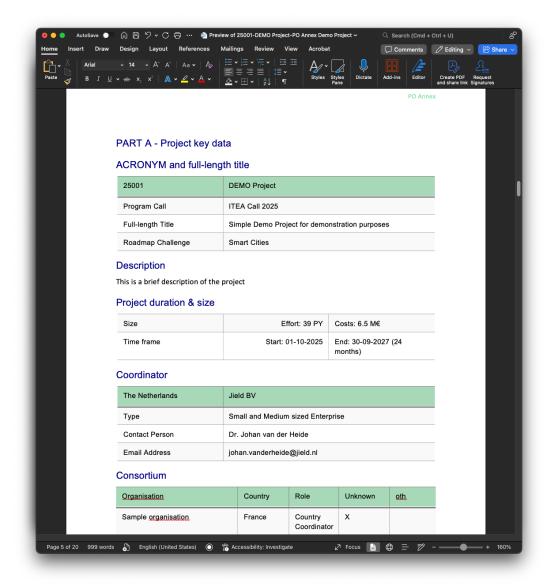
- Costs (in kEuro) an effort (in PY) can be updated per:
 - Project
 - Partner
- On partner page edit is via edit-inplace
- In PO Phase effort is only per partner per year, in FPP phase effort has to be provided per work package





Step 5: Upload PO Annex document

- Upload of PO Annex document is possible on Project Management page (under Management tab)
- The latest PO Annex template can be downloaded from this page
- It is always possible to upload a PO Annex template (also when work-inprogress) to check the merge
- Multiple PO Annex documents can be uploaded





Project checklist

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- During PO formation the project checklist shows the required actions before submission
 - Red blocks blocking issue
 - Orange blocks non-blocking warning
- The issues need to be solved before the project can be submitted
- There is also a checklist on partner level

No Project Outline has been submitted yet, use the Submit Project Outline button below to submit your Project outline. The submission deadline is Monday, 10 November 2025 17:00 CET.

Project checklist

General

▲ The required documents of type 'PO Annex' is missing in your proposal documents section

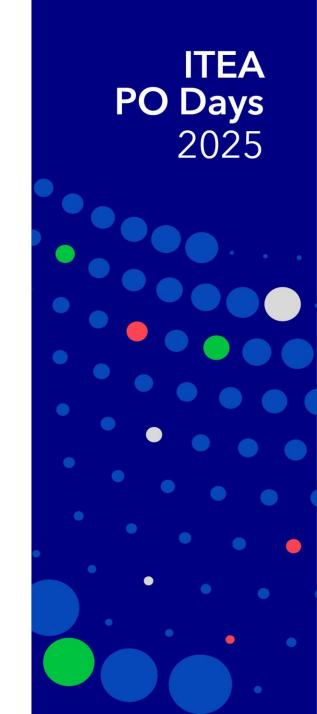
Sample organisation

- A Partner description is missing
- Sample organisation is missing Role in project, Main Contribution, Strategic importance
- Sample organisation is missing
 Market access

Sample organisation Checklist

- A Partner description is missing
- organisation is missing Role in project, Main Contribution, Strategic importance
- Sample organisation is missing Market access

PO Annex template

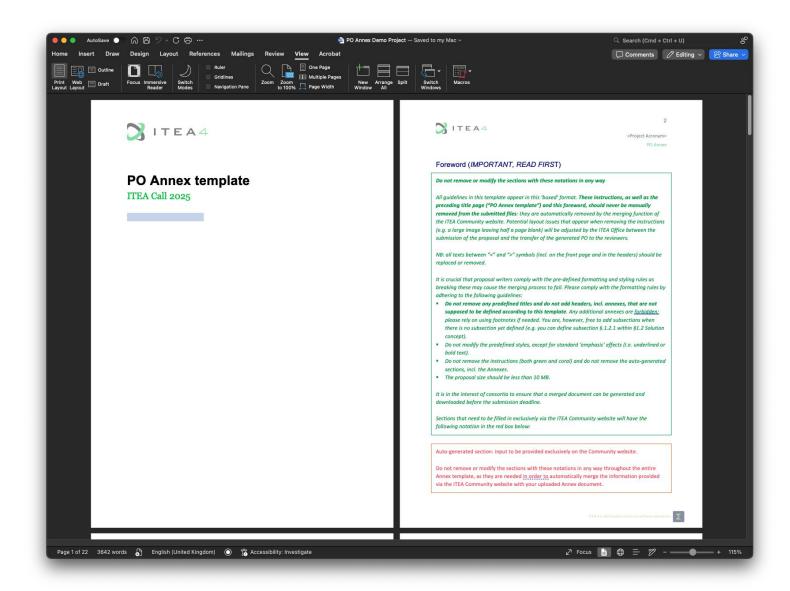


PO Annex template – Instructions

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In the foreword instructions are given for:

- Text length limits
- Use of Google docs
- Quality
- Value chain
- Merge instructions







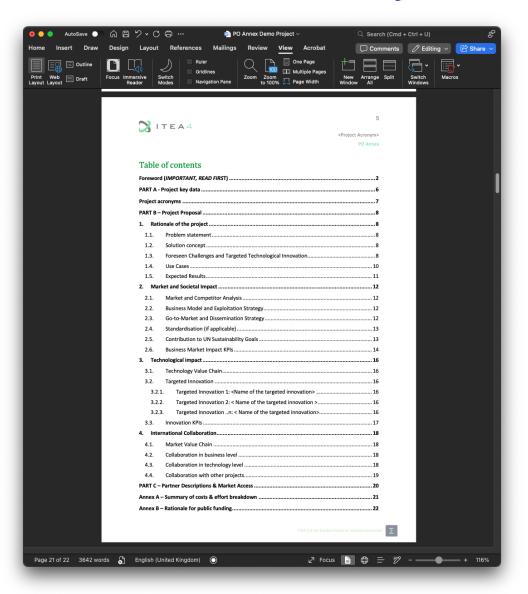
PO Annex template – Structure

In this call the PO Annex template has been re-structured so all offline data is collected in PART B

The following chapters are automatically merged and should remain empty:

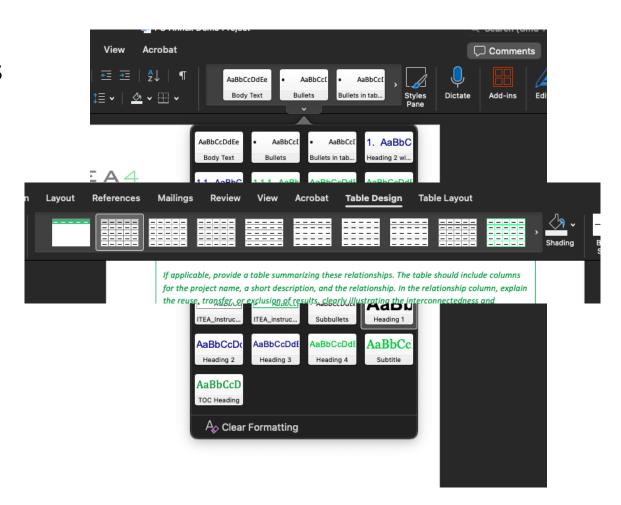
- PART A Project key data
- PART C Partner Descriptions & Market Access
- Annex A Summary of costs & effort breakdown
- Annex B Rationale for public funding





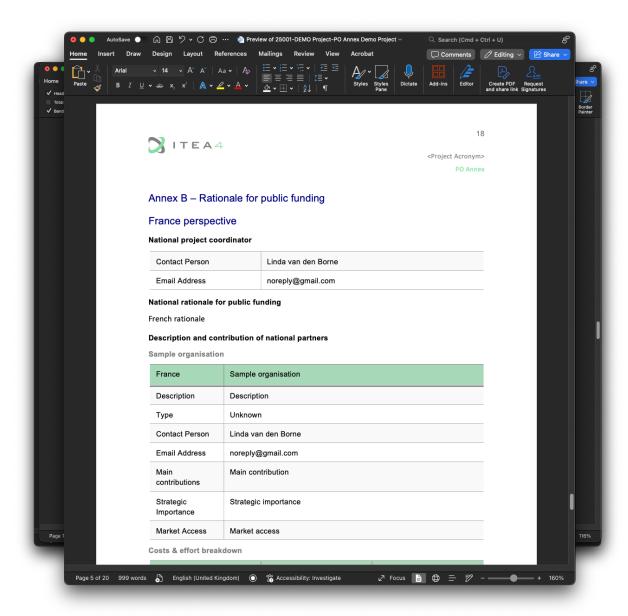
PO Annex template – Word styles

- PO Annex template contains built-in styles to style the document
- Use only the following pre-defined Word styles to change the mark-up
 - Headings
 - Tables



PO Annex template – Instructions

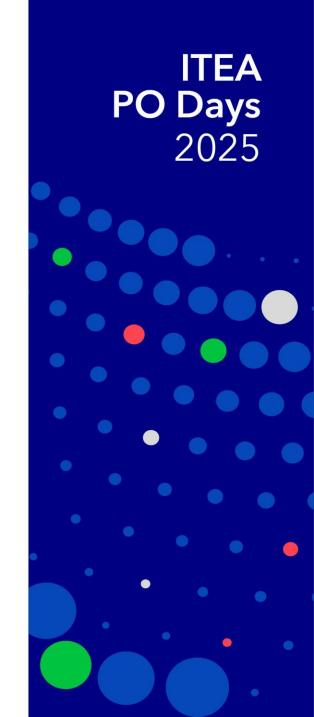
- Red text boxes are placeholders for autogenerated online content
- Green text boxes provide instructions for the chapter
- Both types of text boxes are automatically removed when the document is submitted







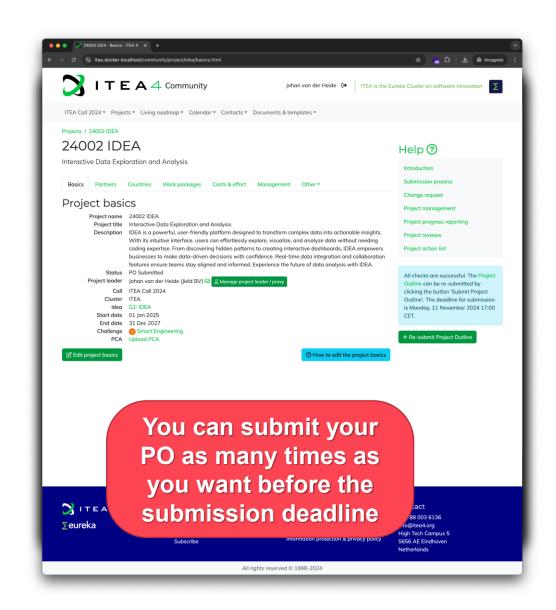
Project submission



Submit proposal

- If the checklist is completed the PO can be submitted
- Select the correct version of the PO Annex document
- The system will create the version with the merged PO document
- When changes are made after submission, a new version of the Project Outline needs to be submitted
- The latest submitted version before the deadline is final





Thank you for your attention

