

# Financial & legal aspects

Call 5 PO Preparation Days, Stockholm, 5 September 2018  
Fopke Klok - Office Director

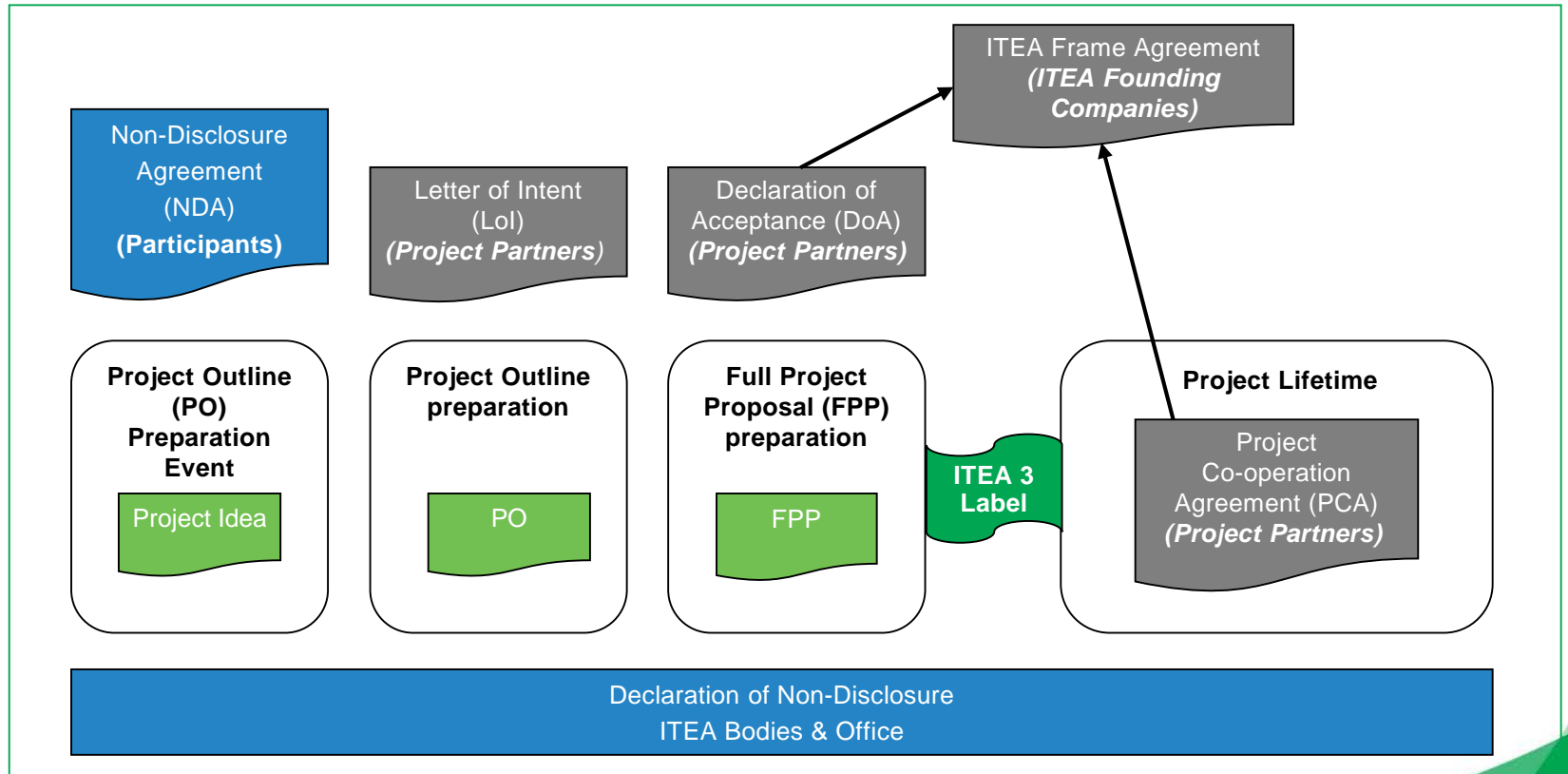
20  
YEARS



ITEA3  
1998 - 2018



# A trusted legal framework



## Costs & Contribution rules

- ITEA is a non profit association of which most operational costs \*) are **paid by the participants** of the programme via a yearly contribution.
- Each project partner pays a yearly contribution fee by means of an **annually fixed percentage (1.5% in 2018)** of the planned project costs as defined in its national funding contract.
- Subcontractors and their contribution are considered as part of their main contractors.

\*) Operational costs cover e.g. part of the costs of events, organisation of proposal evaluations and project reviews, office costs, reporting, promotion of the programme, its projects and their results.



# IPR rules in Frame Agreement and PCA

## Simplified summary

- Every partner gets full ownership of the IPR it generates
- Every partner keeps full ownership of its background, if one partner needs access to background of another partner this has to be agreed in the PCA
- IPR access and licensing between project partners:

IPR	Foreground	Background
For R&D	<ul style="list-style-type: none"><li>▪ Always where needed</li><li>▪ Royalty free</li></ul>	<ul style="list-style-type: none"><li>▪ Always where agreed to be 'needed' and if the owning partner is free to disclose</li><li>▪ Royalty free</li></ul>
For commercial exploitation	<p>To be agreed in PCA</p> <ul style="list-style-type: none"><li>▪ Where 'Balanced': royalty free</li><li>▪ Where 'not Balanced': fair and reasonable conditions</li></ul>	<ul style="list-style-type: none"><li>▪ Always where agreed to be 'needed' and if the owning partner is free to disclose</li><li>▪ Fair and reasonable conditions</li></ul>



Thank you for your attention