EUREKA funding in Portugal

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EUREKA/Eurostars NPC
In 2018:
- 93 running projects with a total project cost of 876 M Euro
- 33 funded projects with a total project cost of 367 M Euro

*Projetos de I&D industrial à escala Europeia, Avisos COMPETE 2020 SI/I&DT nº 25, 18, 16) – 2017 a 2020

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## EUREKA / Eurostars funding in Portugal (2016-2020)

<table>
<thead>
<tr>
<th></th>
<th>EUREKA Programme</th>
<th>EUROSTARS 2*</th>
<th>EUREKA**</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total applications</td>
<td>26</td>
<td>36</td>
<td>62</td>
<td></td>
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<tr>
<td>Approved projects</td>
<td>26</td>
<td>35</td>
<td>61</td>
<td></td>
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<tr>
<td>Eligible investment (€)</td>
<td>7,791,446</td>
<td>24,672,832</td>
<td>32,464,278</td>
<td></td>
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<tr>
<td>Approved funding (€)</td>
<td>5,130,780</td>
<td>16,173,932</td>
<td>21,304,712</td>
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<tr>
<td>Average funding per project (€)</td>
<td>197,338</td>
<td>462,112</td>
<td>349,258</td>
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</tbody>
</table>

* Comprises state budget and ESIF funding through PT2020 - Projetos de I&D industrial à Escala Europeia (Avisos 18/2018 e 16/2019)

** Comprises ESIF funding through PT2020 - Projetos de I&D industrial à Escala Europeia (Avisos 25/2017, 18/2018 e 16/2019)

Source: Agência Nacional de Inovação, S.A.
1. Specific national rules (goals and priorities)

Portuguese entities participating in project applications that have been awarded the Eureka Label can apply to national funding via the notice “Projetos de I&D Industrial à Escala Europeia” - Aviso PT2030 (to be published in early 2022).

Projects covered:

• **EUREKA projects**, including “classic” Eureka Network Projects, Eureka Clusters, GLOBALSTARS and multilateral calls);

• **EUROSTARS**

Funded projects must include industrial research and/or experimental development activities, leading to the creation of new products, processes or systems or to the introduction of significant improvements in existing products, processes or systems.
Specific eligibility criteria (main highlights):

1) Fit into the priority areas of the research and innovation strategy for smart specialization - National and/or Regional RIS3.

2) Present evidence of the approval of the project within the Eureka Programmes (Eureka label / Eureka cluster label / letter of approval in case of Eurostars projects).

3) The national component of the European project will only be funded if the investments of the international co-promoters are also executed. Verification of compliance with this condition will be carried out during the monitoring and closing of the project;
Specific eligibility criteria (cont.):

4) In the case of projects developed in co-promotion involving R&D entities, the national company(ies) must ensure the most relevant share of the investment.

5) Beneficiaries must present a balanced economic and financial situation (entities should foresee the present terms established in ANNEX G of the RECI – Specific Regulation in the Domain of Competitiveness and Internationalization).

6) Submit with the application and attached to the form, a draft of the international consortium agreement.
Eligible entities, eligible costs, and funding rates:

**Eligible participants**: All companies, universities and research centres registered in Portugal are eligible for funding.

**Form, amount and limits of the incentive**(article 70° of “RECI – Regulamento Específico do domínio da Competitividade e a Internacionalização”, - “Forma, montante e limites do incentivo “, page 5697).

The Portuguese entities can receive funding in the form of a **grant** for projects with eligible costs up to **1 million euros**. The exceeding amount over 1 million euros, takes the form of a grant in 75% and the 25% remaining amount will take the form of reimbursable funding.

For the participating **Portuguese research institutions**, the funding will always assume the form of **grant**.
Co-funding rates:

Please check the co-funding rates for eligible costs at article 71º of RECI - Taxas de financiamento, (page 5698):

In general, the co-funding rates are:
- SMEs – up to 75% of the eligible costs,
- Large companies - up to 65% of eligible costs
- Universities or Research institutions – up to 75% of eligible costs

Co-funding bonus:

Basic rate of 25% of co-funding of eligible costs to which the following funding bonuses may be added:

Bonus “Industrial Research”: 25% (covers TRL 2 to 4)
Bonus “Type of company”: 10% if SME  |  20% if micro or small company
Bonus “Cooperation between companies/R&D institutions” and “Wide dissemination of results”: 15%
Mandatory “financial autonomy ratios”:

The Portuguese companies receiving public funding within the framework of AVISO Portugal2020 need to comply with the following financial autonomy ratios (Annex G” of RECI):

If SME: 15%
If Large company: 20%

Companies that have been active for less than one year at the date of the application, must demonstrate the capacity to finance the project with equity, equal to or greater than 20% of eligible costs.

Additional documents required for the national application

After being awarded with the Eureka label, Portuguese entities must submit a separate national application complying with Aviso Portugal 2020 specific access conditions.

As annexes to the national application, the Portuguese entities must add the original EUREKA labelled application, the evaluation report from the EUREKA call experts and the actual label awarding document.
Application form must include:

- Upload copy of the original **International Application**
- Upload copy of the final **international evaluation report**;
- Upload copy of the awarded EUREKA label.
- Draft of the **International Consortium Agreement**

- **Technical Annex**
Fundamental in EUREKA projects:

- Contact the Eureka **National Project Coordinator** - know in advance the national funding conditions

- Be awarded with the EUREKA label our Eurostars approval

- Submit a quality application showing the added value of the project to the participating national entities.
Portuguese EUREKA Office
Contact us!

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